

Date: 19<sup>th</sup> December, 2024

GIL/2024-25/208

To,

The BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Fax No.: 022 22722041 Ref: Company Code: 533282	The Listing Department The National stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 022-26598237/38 Ref: Company Code: GRAVITA
---	---

Dear Sir/Madam,

**Re: Qualified institutions placement of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Gravita India Limited (the “Company”) (the “QIP” or “Issue”)****Sub: Outcome of the meeting of the Fund Raising Committee held on 19<sup>th</sup> December, 2024**

In furtherance to our earlier intimations dated 16<sup>th</sup> December, 2024 and 19<sup>th</sup> December, 2024, with respect to the Issue which opened on 16<sup>th</sup> December, 2024 and closed on 19<sup>th</sup> December, 2024, we wish to inform you that the Fund Raising Committee of the Company at its meeting held today, i.e. 19<sup>th</sup> December, 2024, approved the issue and allotment of 47,70,537 Equity Shares, to eligible 54 QIBs at the issue price of ₹ 2,096.20 per Equity Share (including a premium of ₹ 2,094.20 per Equity Share, which includes a discount of ₹ 110.29 i.e., 5% of the floor price, as determined in terms of SEBI ICDR Regulations), aggregating to ₹ 1,000 crores (Rupees One Thousand Crores only), pursuant to the QIP.

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased from ₹ 13,80,75,828 consisting of 6,90,37,914 Equity Shares to ₹ 14,76,16,902 consisting of 7,38,08,451 Equity Shares. The shareholding pattern of the Company before and after the Issue, will be submitted along with listing application in the format specified in Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The information as required under Regulation 30 of SEBI Listing Regulations read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, marked as **Annexure A**.

Further find attached herewith the list of allottees who have been allotted more than 5% of the Equity Shares offered in the Issue, marked as **Annexure B**.

The Fund Raising Committee meeting commenced at 11:00 P.M. and the meeting was concluded at 11:10 P.M.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Registered Office:**

‘SAURABH’, Chittora Road, Diggi-Malpura Road  
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)  
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491  
Email: [companysecretary@gravitaindia.com](mailto:companysecretary@gravitaindia.com)



## GRAVITA INDIA LTD.

Corp. Office :Gravita Tower, A-27 B, Shanti Path,  
Tilak Nagar, JAIPUR-302004, Rajasthan (INDIA)  
Phone : +91-141-2623266, 2622697 FAX : +91-141-2621491  
Web : [www.gravitaindia.com](http://www.gravitaindia.com)  
CIN:- L29308RJ1992PLC006870

**Thanking you,  
Yours faithfully  
For Gravita India Limited**

**Nitin Gupta  
Company Secretary and Compliance Officer  
FCS: 9984**

### **Registered Office:**

'SAURABH', Chittora Road, Diggi-Malpura Road  
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)  
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491  
Email: [companysecretary@gravitaindia.com](mailto:companysecretary@gravitaindia.com)



**ANNEXURE A**

**Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with Schedule – III part- A to the SEBI Listing Regulations and SEBI circular no. SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated July 11, 2023 and SEBI circular no. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 as follows**

Type of securities issued and allotted (viz. equity shares, convertibles etc.)	Equity Shares
Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Qualified Institutions Placement
Total no. of securities issued or the total amount for which the securities have been issued (approximately)	47,70,537 Equity Shares of face value ₹ 2 each at a price of ₹ 2,096.20/- per Equity Share (including a premium of ₹ 2,094.20/- per Equity Share), aggregating to ₹ 1,000 Crores (Rupees One Thousand Crores only)

**For Gravita India Limited**

**Nitin Gupta**  
**Company Secretary and Compliance Officer**  
**FCS: 9984**

**Registered Office:**

'SAURABH', Chittora Road, Diggi-Malpura Road  
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)  
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491  
Email: [companysecretary@gravitaindia.com](mailto:companysecretary@gravitaindia.com)

**ANNEXURE B**
**LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT**

S. No.	Name of the Allottees	No. of Equity Shares Allotted)	% of total Equity Shares offered in the Issue
1.	<b>Oxbow Master Fund Limited</b>	<b>5,91,546</b>	<b>12.40</b>
2.	<b>Mirae Asset Mutual Fund</b>	<b>5,91,546</b>	<b>12.40</b>
2A	Mirae Asset Focused Fund	4,73,237	9.92
2B	Mirae Asset Flexi Cap Fund	1,18,309	2.48
3.	<b>Societe Generale - ODI</b>	<b>2,93,353</b>	<b>6.15</b>
4.	<b>Aditya Birla Sun Life Insurance Company Limited</b>	<b>2,38,526</b>	<b>5.00</b>
5.	<b>Goldman Sachs Funds - Goldman Sachs India Equity Portfolio</b>	<b>2,38,525</b>	<b>5.00</b>

**For Gravita India Limited**

**Nitin Gupta**  
**Company Secretary**  
**FCS: 9984**

**Registered Office:**

'SAURABH', Chittora Road, Diggi-Malpura Road  
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)  
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491  
Email: [companysecretary@gravitaindia.com](mailto:companysecretary@gravitaindia.com)