GRAVITA

GRAVITA INDIA LIMITED

Regd. office: "Saurabh", Chittora Road, Harsulia Mod, Diggi-Malpura Road, Tehsil-Phagi, Jaipur-303904
Corporate office: 402, Rajputana Tower, A-27-B, Shanti Path, Tilak Nagar, Jaipur-302004, Phone:+91-141-2623266, Fax-+91-141-2621491
Website: www.gravitaindia.com, Email: companysecretary@gravitaindia.com, CIN: L29308RJ1992PLC006870

Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026 (Rs. in crores)

	Particulars	3 months ended June 30, 2026	Preceding 3 months ended March 31, 2026	Corresponding 3 months ended June 30, 2025	Previous year ended March 31, 2026
		Unaudited	(refer note 5)	Unaudited	Audited
I	**Income**				
	Revenue from operations	1,475.06	1,172.76	1,039.94	4,265.27
	Other income	47.54	8.86	30.06	76.93
	Total income	**1,522.60**	**1,181.62**	**1,070.00**	**4,342.20**
II	**Expenses**				
	Cost of materials consumed	1,153.99	891.69	838.02	3,582.65
	Purchase of stock-in-trade	1.37	6.27	0.01	9.22
	Changes in inventories of finished goods, work-in-progress and stock-in-trade	65.87	41.05	2.86	(173.92)
	Employee benefits expense	61.04	51.71	44.51	181.77
	Finance costs	11.48	4.37	6.05	24.78
	Depreciation and amortisation expense	14.49	11.05	8.71	38.83
	Other expenses	83.08	69.53	53.91	230.62
	Total expenses	**1,391.32**	**1,075.67**	**954.07**	**3,893.95**
III	**Profit before tax (I - II)**	**131.28**	**105.95**	**115.93**	**448.25**
IV	**Tax expenses**				
	Current tax	27.24	18.80	19.87	69.46
	Deferred tax (credit)/ charge	(2.33)	(4.66)	3.00	0.46
	Total tax expenses	**24.91**	**14.14**	**22.87**	**69.92**
V	**Profit for the period/ year (III - IV)**	**106.37**	**91.81**	**93.06**	**378.33**
VI	**Other comprehensive income/ (loss)**				
	Items that will not be reclassified to profit or loss				
	Remeasurements of the defined benefit liabilities	1.13	0.55	(0.85)	2.41
	Income tax on above items	(0.40)	(0.19)	0.30	(0.84)
	Items that will be reclassified to profit or loss				
	Foreign currency translation reserve	(11.89)	(17.91)	36.43	38.88
	Total other comprehensive (loss)/income, net of tax	**(11.16)**	**(17.55)**	**35.88**	**40.45**
VII	**Total comprehensive income for the period/ year (V + VI)**	**95.21**	**74.26**	**128.94**	**418.78**
	Profit for the period/ year attributable to:				
	Owners of the Holding Company	106.39	91.88	93.26	378.80
	Non-controlling interests	(0.02)	(0.07)	(0.20)	(0.47)
	Total other comprehensive (loss)/income for the period/ year attributable to:				
	Owners of the Holding Company	(11.09)	(17.60)	35.35	39.62
	Non-controlling interests	(0.07)	0.05	0.53	0.83
	Total comprehensive income for the period/ year attributable to:				
	Owners of the Holding Company	95.30	74.28	128.61	418.42
	Non-controlling interests	(0.09)	(0.02)	0.33	0.36
VIII	Paid-up equity share capital (face value of Rs. 2/- each)	14.76	14.76	14.76	14.76
IX	Other equity				2,436.87
X	Earnings per share* (in Rs.)				
	Basic	14.60	12.62	12.81	52.02
	Diluted	14.60	12.62	12.81	52.02

* Earning per share not annualised except for the year ended March 31, 2026.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

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Reporting of Segment-wise Revenue, Results, Assets and Liabilities (Rs. in crores)

S. No.	Particulars	3 months ended June 30, 2026 Unaudited	Preceding 3 months ended March 31, 2026 (refer note 5)	Corresponding 3 months ended June 30, 2025 Unaudited	Previous year ended March 31, 2026 Audited
1.	Segment revenue				
	(a) Lead	954.75	1,000.36	928.17	3,771.10
	(b) Aluminium	110.52	93.50	94.41	364.65
	(c) Plastics	26.63	25.53	16.41	70.43
	(d) Copper	376.05	51.78	-	51.78
	(e) Turnkey Projects	4.68	0.40	0.64	4.76
	(f) Others	2.43	1.19	0.31	2.55
	Segment revenue	**1,475.06**	**1,172.76**	**1,039.94**	**4,265.27**
2.	Segment results				
	(a) Lead	109.51	107.67	115.60	454.15
	(b) Aluminium	11.35	2.17	6.61	17.09
	(c) Plastics	3.44	5.68	0.95	8.98
	(d) Copper	15.70	2.42	-	2.42
	(e) Turnkey Projects	1.98	(0.50)	0.44	1.23
	(f) Others	(2.64)	(1.30)	(0.63)	(3.71)
	Total	**139.34**	**116.14**	**122.97**	**480.16**
	Less:				
	(i) Finance costs	11.48	4.37	6.05	24.78
	(ii) Un-allocable income	(18.21)	(8.46)	(18.99)	(59.39)
	(iii) Un-allocable expenses	14.79	14.28	19.98	66.52
	Profit before tax for the period/ year	**131.28**	**105.95**	**115.93**	**448.25**
	Less: Tax expense	24.91	14.14	22.87	69.92
	Profit after tax for the period/ year	**106.37**	**91.81**	**93.06**	**378.33**
3.	Segment assets				
	(a) Lead	1,392.27	1,381.06	1,264.02	1,381.06
	(b) Aluminium	153.75	127.23	153.26	127.23
	(c) Plastics	68.02	64.02	63.38	64.02
	(d) Copper	959.75	833.26	-	833.26
	(d) Turnkey Projects	11.40	5.18	37.31	5.18
	(e) Others	71.62	79.35	49.04	79.35
	(f) Unallocated	878.42	926.85	1,160.86	926.85
	Total Segment Assets	**3,535.23**	**3,416.95**	**2,727.87**	**3,416.95**
4.	Segment liabilities				
	(a) Lead	143.62	123.99	223.33	123.99
	(b) Aluminium	44.93	43.31	50.61	43.31
	(c) Plastics	18.73	6.59	11.04	6.59
	(d) Copper	262.30	275.03	-	275.03
	(d) Turnkey Projects	7.30	11.38	7.57	11.38
	(e) Others	23.15	11.64	3.77	11.64
	(f) Unallocated	486.01	486.60	241.52	486.60
	Total Segment Liabilities	**986.04**	**958.54**	**537.84**	**958.54**

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NOTES:

1. The above unaudited consolidated financial results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at its meeting held on July 27, 2026. The limited review, as required under regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 has been completed by the Statutory Auditors. These unaudited consolidated financial results have been prepared in accordance with the recognition and measurement principles of applicable Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 (as amended), as specified in section 133 of the Companies Act, 2013.

2. Key numbers of unaudited standalone financial results are given below. The unaudited standalone financial results of the Holding Company are available on the website of the Holding Company. (www.gravitaindia.com)

(Rs. in crores)

Particulars	3 months ended June 30, 2026 Unaudited	Preceding 3 months ended March 31, 2026 (refer note 5)	Corresponding 3 months ended June 30, 2025 Unaudited	Previous year ended March 31, 2026 Audited
Revenue from operations	860.13	914.60	850.78	3,481.37
Profit before tax	84.47	84.12	85.90	362.58
Profit after tax	68.05	69.67	67.95	297.02
Total other comprehensive income/(loss)	0.42	0.34	(0.55)	1.55
Total comprehensive income for the period/ year	68.47	70.01	67.40	298.57

3. As at June 30, 2026, 9,71,852 shares of face value of Rs. 2 each of the Holding Company, are held by Gravita Employee Welfare Trust.

4. During the year ended March 31, 2024, the Holding Company had filed an appeal against the demand order received from the Office of the Commissioner of Customs (Preventive), Jodhpur amounting to Rs. 70.10 crore (excluding applicable interest, fine and penalty) for violating the 'pre-import conditions' as envisaged in advance authorization license pertaining to the period from October, 2017 to January 2019 vide notification no. 79/2017-Customs dated 17/10/2017 of The Custom Act, 1962. The management of the Holding Company, based on its overall assessment and independent legal and tax opinion believe that the Holding Company has a case on merit and question of law and accordingly, has contested the matter in appellate authorities. Basis above, the management of the Holding Company is of the view that the order will not have any material impact on its unaudited consolidated financial results and in case of any liability devolves on the Holding Company, the Holding Company will be entitled to take the credit of the tax amount. Considering all available records, facts and opinion of legal and tax counsel, the Holding Company has not identified any adjustments in the unaudited consolidated financial results.

5. Figures for the preceding quarter ended March 31, 2026, as reported in these unaudited consolidated financial results, are the balancing figures between audited figures in respect of the full financial year ended March 31, 2026 and the reviewed year to date published unaudited figures upto the end of third quarter of the respective financial year.

6. During the quarter ended June 30, 2026, one step down subsidiary of the Holding Company situated in South Africa (Recyclers South Africa (PTY) Ltd) has been closed. This subsidiary did not have any business activity therefore this will not have any material impact on unaudited consolidated financial results of current quarter.

7. During the previous quarter ended March 31, 2026, the Holding Company acquired 98.95% equity stake in Rashtriya Metal Industries Limited ("RMIL") and obtained control with effect from March 12, 2026. Accordingly, the unaudited consolidated financial results for the current quarter ended June 30, 2026 are not comparable with quarter ended June 30, 2025 and quarter and year ended March 31, 2026 to that extent. Further, during the current quarter ended June 30, 2026, the Holding Company acquired an additional 0.62% equity stake in RMIL for ₹3.48 crore, increasing its shareholding to 99.57%.

WALKER CHANDIOK & CO LLP * CHARTERED ACCOUNTANTS *

For and on behalf of the Board of Directors
For Gravita India Limited

Yogesh Malhotra
Whole time Director & CEO
DIN: 05332393

Place: Jaipur
Date: July 27, 2026