

Date: 19<sup>th</sup> December 2024  
**GIL/2024-25/207**

To,

The BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Fax No.: 022 22722041 Ref: Company Code: 533282	The Listing Department The National stock Exchange of India Ltd. Exchange Plaza, C-1, Block-G, Bandra - Kurla Complex, Bandra (E) Mumbai- 400 051 Fax No.: 022-26598237/38 Ref: Company Code: GRAVITA
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Dear Sir/Madam,

**Re: Qualified institutions placement (“QIP” or “Issue”) of equity shares of face value of ₹ 2 each (the “Equity Shares”) by Gravita India Limited (the “Company”)**

**Sub: Outcome of the meeting of the Fund Raising Committee date 19<sup>th</sup> December, 2024**

We wish to inform you that in respect of the QIP, the Fund Raising Committee of the Company has, at its meeting today, i.e. 19<sup>th</sup> December, 2024, *inter alia*, passed the following resolutions:

- (i) approved and declared the closure of issue period for the QIP today, i.e. 19<sup>th</sup> December, 2024 pursuant to the receipt of application forms for an aggregate of fully paid-up Equity Shares of the Company and the funds in the escrow account from eligible qualified institutional buyers (“QIBs”) in accordance with the terms of the Issue, which opened on 16<sup>th</sup> December, 2024;
- (ii) determined and approved the issue price for 47,70,537 Equity Shares to be allotted to eligible QIBs at a price of ₹ 2,096.20 per Equity Share, including a premium of ₹ 2,094.20 per Equity Share, which takes into account a discount of ₹ 110.29 per Equity Share on the floor price amounting to ₹ 2,206.49 per Equity Share (5% of the floor price), as permitted in terms of Regulation 176(1) of Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended.
- (iii) approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of allocation of Equity Shares pursuant to the QIP;
- (iv) approved and adopted the placement document dated 19<sup>th</sup> December, 2024 in connection with the QIP; and

Copy of the same is also being made available on the website of our Company at [www.gravitaindia.com](http://www.gravitaindia.com).

The Fund Raising Committee meeting commenced at 10:00 P.M. and the meeting was concluded at 10:30 P.M.

The QIP was opened on 16<sup>th</sup> December 2024 and the same was intimated to you pursuant to our letter dated 16<sup>th</sup> December, 2024.

**Registered Office:**

‘SAURABH’, Chittora Road, Diggi-Malpura Road  
Tehsil: Phagi, JAIPUR- 303 904, Raj. (INDIA)  
Phone: +91-141-2623266, 2622697 FAX : +91-141-2621491  
Email: [companysecretary@gravitaindia.com](mailto:companysecretary@gravitaindia.com)



## GRAVITA INDIA LTD.

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Tilak Nagar, JAIPUR-302004, Rajasthan (INDIA)  
Phone : +91-141-2623266, 2622697 FAX : +91-141-2621491  
Web : [www.gravitaindia.com](http://www.gravitaindia.com)  
CIN:- L29308RJ1992PLC006870

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

**Thanking you,  
Yours faithfully  
For Gravita India Limited**

**Nitin Gupta  
Company Secretary and Compliance Officer  
FCS: 9984**

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